



CATHOLIC DIOCESE OF EVANSVILLE
P.O. Box 4169
Evansville, IN 47724-0169

Gifts of Stock

Thank you for your generous gift of stock. The instructions below have been published by the Diocese of Evansville's Treasurer's Office to complete your transaction in the most timely and efficient manner.

1. Please provide the below information to your broker or financial advisor:

Donors Name: _____

Stock Proceeds (your parish, city): _____

Account Name: Catholic Diocese Parish Account
Tax ID#: 35-1044322
DTC #: 0141
Sub Firm #: 0221
Account Number: 4572-9596
Mailing Address: Hilliard Lyons – The Hollander Group
110 Main Street
Evansville, IN 47708

Phone Number: _____
812-426-1481
Contact Name: Dianne M. Daniel

2. Please ask your broker to provide you with the confirmation number received once the transfer is complete. In turn, provide this confirmation number to the Treasurer's Office:

Contact Name: Bob Cox, Treasurer
Phone Number: 812-424-5536
E-Mail Address: bcox@evdio.org

3. You will receive a letter for your tax purposes at the end of the quarter in which it was received. Please retain for your records.

Please note: to be recorded as a current calendar year donation, the securities must be received by the firm by December 31st. A gift transferred by the donor's broker before December 31st, but received by the firm in January will not qualify as a current calendar year donation. On occasion, transfers are not completed within the same day due to unforeseen circumstances, particularly at year's end.