**Gifts of Stock**

Thank you for your generous gift of stock. The instructions below have been published by the Diocese of Evansville’s Finance Office to complete your transaction in the most timely and efficient manner.

1. Please provide the below information to your broker or financial advisor:

   Donor’s Name: ____________________________________________________

   Stock Proceeds for benefit of: ________________________________________
   (your parish, city)

   Account Name: Catholic Diocese Parish Account
   Tax ID#: 35-1044322
   DTC#: 0547
   Account Number: 4224-6387
   Mailing Address: RW Baird
                   110 Main Street
                   Evansville, IN 47708
   Phone Number: 812-426-1481
   Contact Name: Dianne Daniel

2. Please ask your broker to provide you with the confirmation number received once the transfer is complete. In turn, provide this confirmation number to the Finance Office:

   Contact Name: Alison Montee, Diocesan Finance Officer
   Phone Number: 812-424-5536
   E-Mail Address: amontee@evdio.org

3. You will receive a letter for your tax purposes at the end of the quarter in which it was received. Please retain for your records.

   Please Note: To be recorded as a current calendar year donation, the securities must be received by the firm by December 31st. A gift transferred by the donor’s broker before December 31st, but received by the firm in January will not qualify as a current calendar year donation. On occasion, transfers are not completed within the same day due to unforeseen circumstances, particularly at year’s end.